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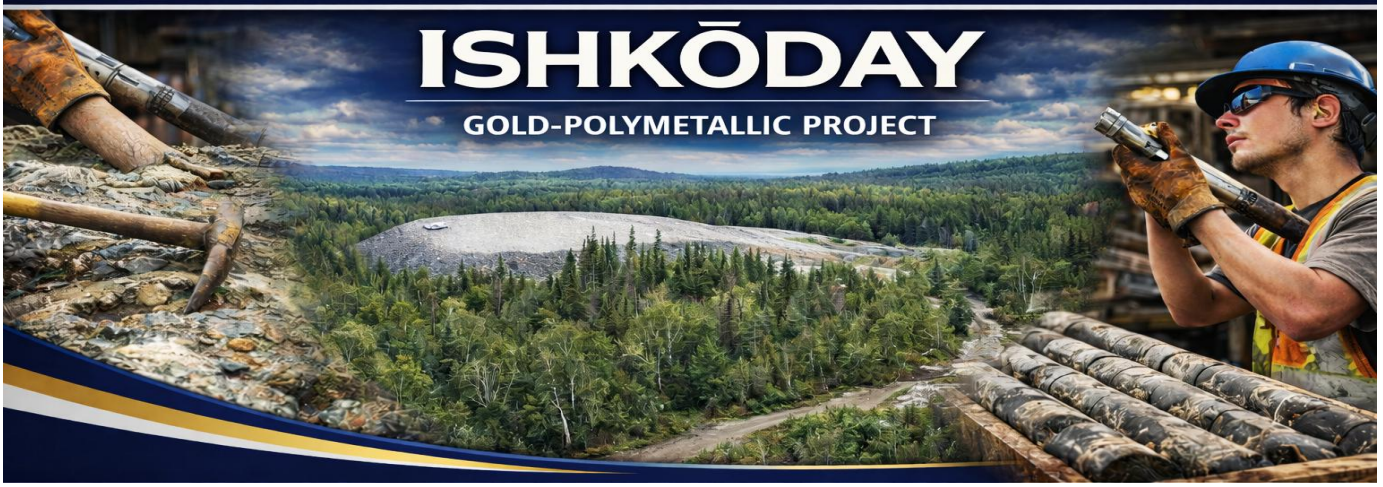
TSX-V: **LME** | OTC: **LMEFF** | FSE: **5YD**



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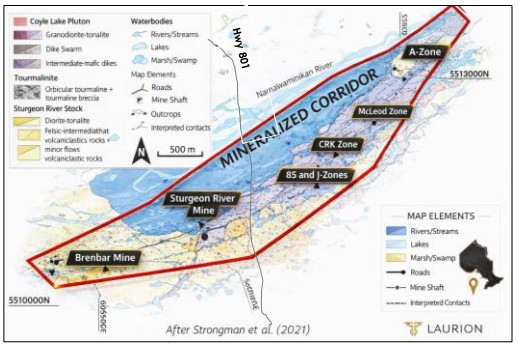
GOLD-POLYMETALLIC PROJECT

LOCATION AND DISTRICT CONTEXT

- Beardmore–Geraldton Greenstone Belt, Ontario — Archean camp with ~4.1 Moz historical gold production from 19 mines
- District-scale mineralized corridor ~6.0 km × 2.5 km under unified ownership
- Year-round road access with established mining infrastructure nearby

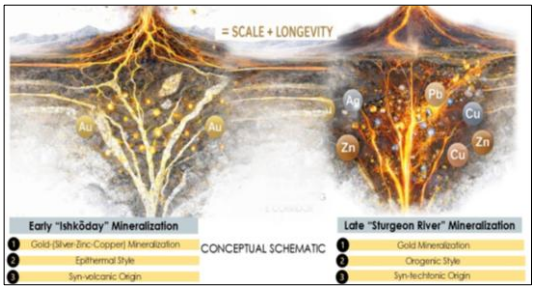
GEOLOGICAL AND TECHNICAL FOUNDATION

- ~100,000 metres drilled supporting corridor-scale continuity
- Early epithermal Au–Ag–Zn–Cu–Pb mineralization overprinted by later orogenic gold
- Multiple mineralized zones linked by common structural controls
- Advanced 3D geological and structural model guiding targeting



DUAL SYSTEM ADVANTAGE

- Two distinct mineralizing events localized along same structural corridor
- Supports scale, longevity, and repeatable targeting potential



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DEFINING A DISTRICT-SCALE GOLD SYSTEM
OVERPRINTING EARLIER POLYMETALLIC MINERALIZATION

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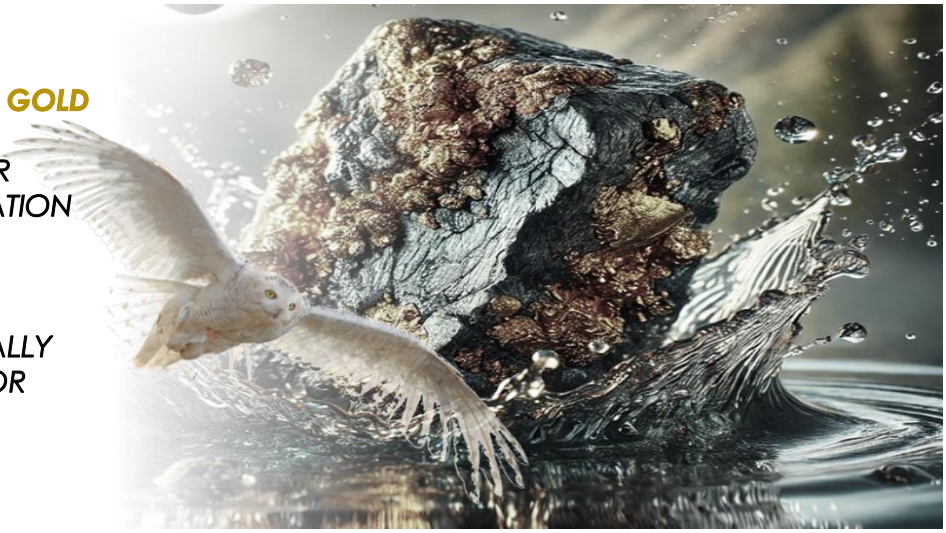
6 KM × 2.5 KM STRUCTURALLY CONTROLLED CORRIDOR



LEGACY MINING AND SURFACE STOCKPILES

- Sturgeon River Mine (1936–1942): ~73,440 oz Au and ~15,900 oz Ag; average mined grade ~17 g/t Au
- Brenbar Mine (1940s): exploration-scale mining averaging ~20 g/t Au
- ~80,000 oz Au in-situ underground (historical estimate; non-NI 43-101 compliant)
- ~281,000 tonnes at1.14 g/t Au (~10,330 oz Au) surface stockpiles and tailings (historical estimates)

PERMITTING AND ADVANCEMENT

- All baseline environmental studies completed
- Permitting for surface stockpile processing is imminent
- Exploration Agreements with local First Nations in place

CAPITAL STRUCTURE AND ALIGNMENT

- ~278.7M shares outstanding; ~284.9M fully diluted
- Insider, friends & family ownership ~73–74%
- CEO ownership ~30M shares (~10%)
- Treasury < $6.0M cash; $1.5M flow-through; $11.8M reserve assessment credits

STRATEGIC OBJECTIVE

- Advance toward NI 43-101 technical milestones as conditions allow
- Demonstrate district-scale continuity and economic optionality
- Preserve strategic flexibility for partners or acquirers

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